



# USDA TURKEY MARKET NEWS REPORT

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## NATIONAL TURKEY MARKET AT-A-GLANCE

### DOMESTIC MARKET HIGHLIGHTS

The market tone on 8-16 lb. hens and 16-24 lb. toms was steady to barely steady. No sales reported. Offerings fully adequate. Parts and meats trading was mixed. Demand was slow with most showing mixed interest to purchase product.



### EXPORT MARKET HIGHLIGHTS

Trading centered on frozen tom 2-joint wings balance light. Demand moderate with most buyers reviewing inventories. Offerings are mixed ranging from balanced to ample.

### SAN FRANCISCO TURKEYS (CENTS PER LB)

#### DELIVERED TO RESTAURANTS AND INSTITUTIONS

	<u>RANGE</u>
TURKEYS Y HENS	119-129
TURKEYS Y TOMS UNDER 22#	99-125
TURKEYS Y TOMS 22-24#	99-125
TURKEYS Y TOMS 24-26#	99-129
TURKEYS Y TOMS 26 LBS & OVER	99-129

### LOS ANGELES PROCESSED TURKEYS (CENTS PER LB)

#### DELIVERED TO RESTAURANTS AND INSTITUTIONS

	<u>RANGE</u>
FROZEN TURKEYS Y TOMS 24-28#	65-72
FROZEN TURKEYS Y TOMS 28# & UP	81-86
BREASTS 10-12#	110

#### COOKED ROLLS 60/40% 9# & UP

	<u>RANGE</u>
<u>DELIVERED TO RETAILERS</u>	
FRESH TURKEYS Y HENS 8-16#	96
FRESH TURKEYS Y TOMS 14-24#	96
FROZEN TURKEYS Y HENS 8-16#	66
FROZEN TURKEYS Y TOMS 14-24#	63-65
FROZEN TURKEYS Y TOMS 24-28#	65-72

WHOLE YOUNG TURKEYS, FROZEN 1/, CONSUMER SIZES, COMMODITY PACK OR EQUIVALENT, US GRADE A, CENTS PER LB, DELIVERED (MINIMUM 10,000 LB LOTS)

#### CURRENT SHIPMENTS 2/

	<u>OFFERS</u>	<u>SALES</u>	<u>WTD AVG</u>	<u>VOLUME (000)</u>
<b>8-16 LB HENS</b>				
EASTERN REGION 3/	59-62	-	-	-
CENTRAL REGION 4/	57-62	-	-	-
WESTERN REGION 5/	59-62	-	-	-
<b>16-24 LB TOMS</b>				
EASTERN REGION	59	-	-	-
CENTRAL REGION	57	-	-	-
WESTERN REGION	57-59	-	-	-

#### FORWARD SHIPMENTS 6/

	<u>WTD AVG</u>	<u>VOLUME (000)</u>	<u>DEL PER</u>
	-	-	-
	-	-	-
	-	-	-
	-	-	-
	-	-	-
	-	-	-

#### OPEN COMMITMENTS 7/

	<u>VOLUME (000)</u>	<u>DEL PER</u>
	-	-
	-	-
	-	-
	-	-
	-	-
	-	-

1/ May include product stored at temperatures in range of 1 to 25 degrees F. 2/ Includes product priced for shipment within 14 days. 3/ Includes product with 3 percent broth basting. 4/ Includes product with 3-6 percent broth basting. 5/ Includes products with 6 percent broth basting. 6/ Includes product committed for pricing during the previous 24 hours but shipment in more than 14 days from date of commitment. 7/ Includes product committed during previous 24 hours at prices to be determined at later date.

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**NATIONAL YOUNG TURKEY PARTS AND BULK MEAT**, FROZEN (UNLESS SPECIFIED), CENTS PER LB., DELIVERED FIRST RECEIVERS, PART AND FULL TRUCKLOTS AS OF 16 JUNE 2003.

The trade sentiment on tom bulk parts was steady to fully steady on drums and full-cut wings, steady to barely steady on necks and steady to instances weak on 2-joint wings. Inquiry on tom bulk parts was the most active on drums and full-cut wings, balance light at best. Offerings tom drums and full-cut wings were light, balance of tom parts were mixed and varied by processor. Trading centered on a fair volume of tom 2-joint wings for export for June-July shipments, balance slow.

\*\*\*Correction on June 13, 2003: Comment should have read "...with \*sellers\* resisting the lower..."

DOMESTIC TRADING	PRICE RANGE	L.S.T. CODE 1/	WTD AVG PRICE	VOLUME (000)
BREASTS, 4-8 LBS GRADE A 2/	89.00		89.00	40
BREASTS, 4-8 LBS GRADE A—FRESH 2/				
BREASTS, 4-8 LBS PLANT GRADE 2/				
DRUMSTICKS, TOM	21.00-23.00		21.44	128
DRUMSTICKS, TOM—FRESH		F	23.00	40
DRUMSTICKS, HEN		F	18.23	52
WINGS, FULL-CUT, TOM	18.00		18.00	20
WINGS, FULL-CUT, HEN		F	20.00	55
WINGS, V-TYPE, TOM	20.00-25.00		21.15	52
WINGS, V-TYPE, HEN		F	54.33	120
NECKS, TOM		R	15.00	40
NECKS, HEN		F	17.00	15
BREASTS, B/S, TOM 3/				
BREASTS, B/S, TOM—FRESH 3/		F	118.00	71
THIGH MEAT		F	47.00	40
THIGH MEAT—FRESH				
BREAST TRIM MEAT	68.00		68.00	20
SCAPULA MEAT		M	55.00	80
TENDERLOINS		W	96.00	40
DESTRAPPED TENDERS				
DESTRAPPED TENDERS—FRESH	116.00		116.00	20
WING MEAT WITH SKIN		R	48.00	80
MECHANICALLY SEPARATED 4/		W	19.00	40
MECHANICALLY SEPARATED—FRESH 4/		F	18.10	100
EXPORT TRADING				
DRUMSTICKS, TOMS		F	22.53	248
WINGS FULL-CUT - TOMS		R	13.50	108
WINGS, V-TYPE, TOM	19.25-23.00		21.19	416
TAILS				
MECHANICALLY SEPARATED 4/		F	18.00	20
THIGH MEAT - FROZEN		F	51.86	72

1/ CODES FOR LAST SIGNIFICANT TRADE (L.S.T.):

M=MONDAY T=TUESDAY W=WEDNESDAY R=THURSDAY F=FRIDAY

2/ Breasts are bagged; rib, back, and wing meat included; and basted.

3/ Boneless and skinless without tenderloins.

4/ 15-20% fat with skin added.